

National Mortgage Mediators

Homeowner's Financial Statement

	Homeowner Information	Co-homeowner Information
Name:		
Social Security No.:		
Mailing Address:		
City, State, Zip		
No. of Occupants:	No. of Dependents:	No. of Dependents:
Employer:	Years: Months:	Years: Months:
Occupation:		
Property Address:		
Do you currently reside in the property? Yes () No () If no, when did you last occupy the property? (mon/date/yr) / /		
Is this property a rental: Yes () No ()	Is this property currently listed for sale? Yes () No ()	
Have you filed bankruptcy? Yes () No () If Yes: Chpt 7 () Chpt 13 ()	Yes () No () If Yes: Chpt 7 () Chpt 13 ()	
Filing Date: / / (month/date/year)	/ / (month/date/year)	

Monthly Homeowner Income		Monthly Co-homeowner Income	
Gross	\$	Gross	\$
Net Pay	\$	Net Pay	\$
Overtime	\$	Overtime	\$
Commissions/Bonus	\$	Commissions/Bonus	\$
Child Support/Alimony	\$	Child Support/Alimony	\$
Social Security/Disability	\$	Social Security/Disability	\$
Unemployment Income	\$	Unemployment Income	\$
Other Income	\$	Other Income	\$
Total	\$	Total	\$

Assets		
	Account No.	Estimated Value
Home		\$
Other Real Estate		\$
Checking		\$
Savings		\$
CD's/Money Market Accounts		\$
Stocks/Bonds/Mutual Funds		\$
401k/ESOP		\$
IRA/Keogh Accounts		\$
Total		\$

Monthly Expenses				
	Payment	Balance		Payment
1st Mortgage	\$	\$	Auto Insurance	\$
2nd Mortgage	\$	\$	Health Insurance	\$
Rent/Other Mortgage	\$	\$	Life Insurance	\$
Taxes & Insurance (if NOT escrowed)	\$	\$	Groceries/Toiletries	\$
Homeowner Association (if applicable)	\$	\$	Car (gas, maint., etc.)	\$
Alimony/Child Support	\$	\$	Doctor/Medical Bills	\$
Child/Dependent/Elderly Care	\$	\$	Pet Expenses	\$
Auto Loan 1	\$	\$	Entertainment	\$
Auto Loan 2	\$	\$	Tuition	\$
Personal Loan	\$	\$	Electricity	\$
Student Loan	\$	\$	Natural Gas/Oil	\$
Credit Card 1	\$	\$	Cable TV/Satellite	\$
Credit Card 2	\$	\$	Telephone/Cell Phone	\$
Credit Card 3	\$	\$	Water/Sewer	\$
Credit Card 4	\$	\$	Internet	\$
Credit Card 5	\$	\$	Other (spending money,	\$
Other Cards	\$	\$	lunch money, tithing, etc.)	\$
Total	\$	\$		\$

Each of the undersigned by signing below states: I (we) certify that the financial information stated above is a true and accurate statement of my (our) financial condition. I (we) understand and acknowledge that any action taken by the lender with regard to my (our) mortgage loan will be made in strict reliance upon the financial information provided. By signing below, I (we) grant the holder of my (our) mortgage loan or its servicer the authority to obtain a credit report to verify the accuracy of the financial information.

Homeowner Signature

Date

Co-homeowner Signature

Date